

Principal®

*Global
Investors*

CHINDIA

China and India, the two largest economies in Asia and probably the fastest growing ones as well, have caught significant investor attention in the last decade.



CHINA

China's structural advances in manufacturing over the last 20 years catapulted it to become the manufacturing hub of the world, with significant gains in its global manufacturing and trade market shares.



JOLTS

The U.S. Jobs Opening and Labor Turnover Survey (JOLTS) report delivered more positive news, with job openings increasing more than expected. This is a rebound from the steep decline in August and remains near the historic high reached in July.



INSIGHTS ... IN A MINUTE

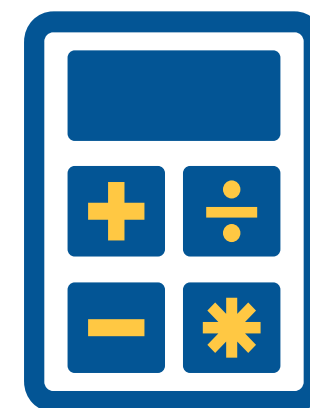
WEEK OF NOVEMBER 9 - 13, 2015

INDIA

India was painfully slow to advance its industrial skills. However, it outscored China in the export of software services (helped by a very large English-speaking population) and has quickly become a dominant force, with several global players outsourcing servicing needs to India.

SPENDING

Continued strength in the labor market holds the key to consumer spending.



GDP

If payroll growth remains strong heading into the tail end of 2015, there is some hope that fourth-quarter GDP will be an improvement over a disappointing third-quarter print.



LOOKING FOR MORE INFORMATION ON THESE TOPICS?
OUR FULL REPORT WILL BE AVAILABLE ON 18 NOVEMBER 2015.