

# TAX SERVICES



## At a Glance

- Provide tax services to 54,000 clients across the nation
- Prepare 120,000 tax returns annually
- Offer clients timely updates through our e-newsletter

## Industry-Leading Expertise

Tax laws are complex and continually changing. Eide Bailly professionals stay abreast of the latest legislative changes and how they affect each client's unique tax situation. Our ability to apply and interpret tax law is fundamental to minimizing our clients' tax liability and providing the sound guidance our clients count on.

Tax services account for 42 percent of our business. Since 1917, we've built our reputation by providing tax services you can trust, provided by thought leaders and professionals who not only interpret legislation, but influence it as well. Our professionals serve as advisors and committee members of national and state tax and accounting associations. We take pride in our leadership, while ensuring full independence.

## Firmwide Resources to Keep You Ahead

Our National Tax Office is comprised of professionals throughout our Firm who specialize in keeping abreast of legislative actions, and share updates regarding tax news, developments and trends; and we have the vision to continually develop and offer services that add value and meet our client's changing needs. You can count on our National Tax Office to continue to provide the leadership you expect from Eide Bailly.

## Why Choose Eide Bailly

The benefits are many, the reason is one: we care. Taxes affect your family, your business, your prosperity and your future. We'll work with you to provide the guidance and services you need to make sure you only pay exactly what you owe and not a penny more. We not only have the expertise to advise on taxation, but draw on 1,600 accounting and business professionals Firmwide who can provide specialized knowledge in diverse fields. Talk to us today to see how we can benefit you.

## Experience the Eide Bailly Difference

855.622.4203 | [www.eidebailly.com](http://www.eidebailly.com)





## Relationships that Matter

Eide Bailly provides tax services to 54,000 clients and prepares 120,000 tax returns annually. Big numbers, yet it's the long-term relationships we form with each individual client that differentiates us. As our Firm grows, we continue to focus on what matters most: people. Your Eide Bailly tax professional will get to know you, your business and your unique tax situation and work with you throughout the year to minimize your tax liability.

## Cost Segregation Studies

The principle goal of a cost segregation study is to increase cash flow by accelerating depreciation expense deductions. We offer an engineered cost segregation study to lower income taxes and increase cash flow. It's based on a detailed study that identifies all the costs associated with a building's purchase, construction, repair and remodel.

## Wealth Transition Services

Rather than viewing estate, gift and income tax issues as components separate from other aspects of a client's financial situation, we take a holistic approach. We work closely with clients to develop and implement tax and financial strategies, as well as business valuation, financial services, trust, succession and wealth transition services.

## State & Local Taxation (SALT)

We assist clients with state and local tax rules to help them plan for and make informed business decisions. Our key SALT areas include: nexus studies, sales taxability analysis, voluntary disclosures, amnesty programs, tax controversy services, apportionment reviews, sales and use tax process review, routine salt consulting services, payroll tax consulting, and unclaimed property consulting.

## International Tax & HLB International

International tax laws and regulations are complex and affect business growth and profitability. As a member of HLB International, Eide Bailly's international tax service professionals provide guidance and services needed to help clients be fully informed of all applicable tax laws. We assist with international tax planning, tax return compliance, income tax treaty interpretation, transfer pricing issues, export tax incentives, IC-DISC and review of corporate holding structures.

## Tax-Exempt Organization Services

Eide Bailly works with the entire spectrum of charitable entities, including health and human service organizations, community service agencies, foundations, educational organizations, health care entities and religious organizations. We assist with tax planning, reporting, compliance, Form 990s, advisory and filing services.

## Research and Development (R&D) Tax Incentives

Organizations continually work to improve existing products and services, as well as develop new ones. Depending upon the nature and timing of these investments, organizations may be eligible for tax credits, some of which can be retroactively applied. We work with organizations to identify and quantify tax credit opportunities and file amended tax returns for the credit.

## Tax Controversy Services

When the IRS issues a notice regarding a tax filing, there are many tax issues and procedures that must be evaluated to build the best case that supports your position. The process can be complex. Our experienced tax controversy professionals have worked closely with the IRS and understand the applicable laws, the likely IRS interpretations, and the consequences that decisions made today may have on your case in the future. We can help you navigate the examination, appeals and tax court settlement process to effectively resolve the case.