

The background of the slide is a photograph of a modern building. On the left is a circular tower with a dark metal upper section and a stone base, featuring large glass windows. To its right is a rectangular building with grey horizontal siding and red-framed windows. A teal geometric overlay covers the left and bottom portions of the image.

SEI Investments Company

Investor Presentation
September 30, 2015

SEI New ways.
New answers.®

SEI

SEI is a leading global provider of asset management, investment processing and investment operations solutions.

We help professional wealth managers, institutional investors, investment management firms, and private investors create and manage wealth – and enable their long term success – by providing solutions that are both innovative and comprehensive.

47 years as a leading innovator and outsourcer in the wealth management industry

2,800 Employees in 8 nations*

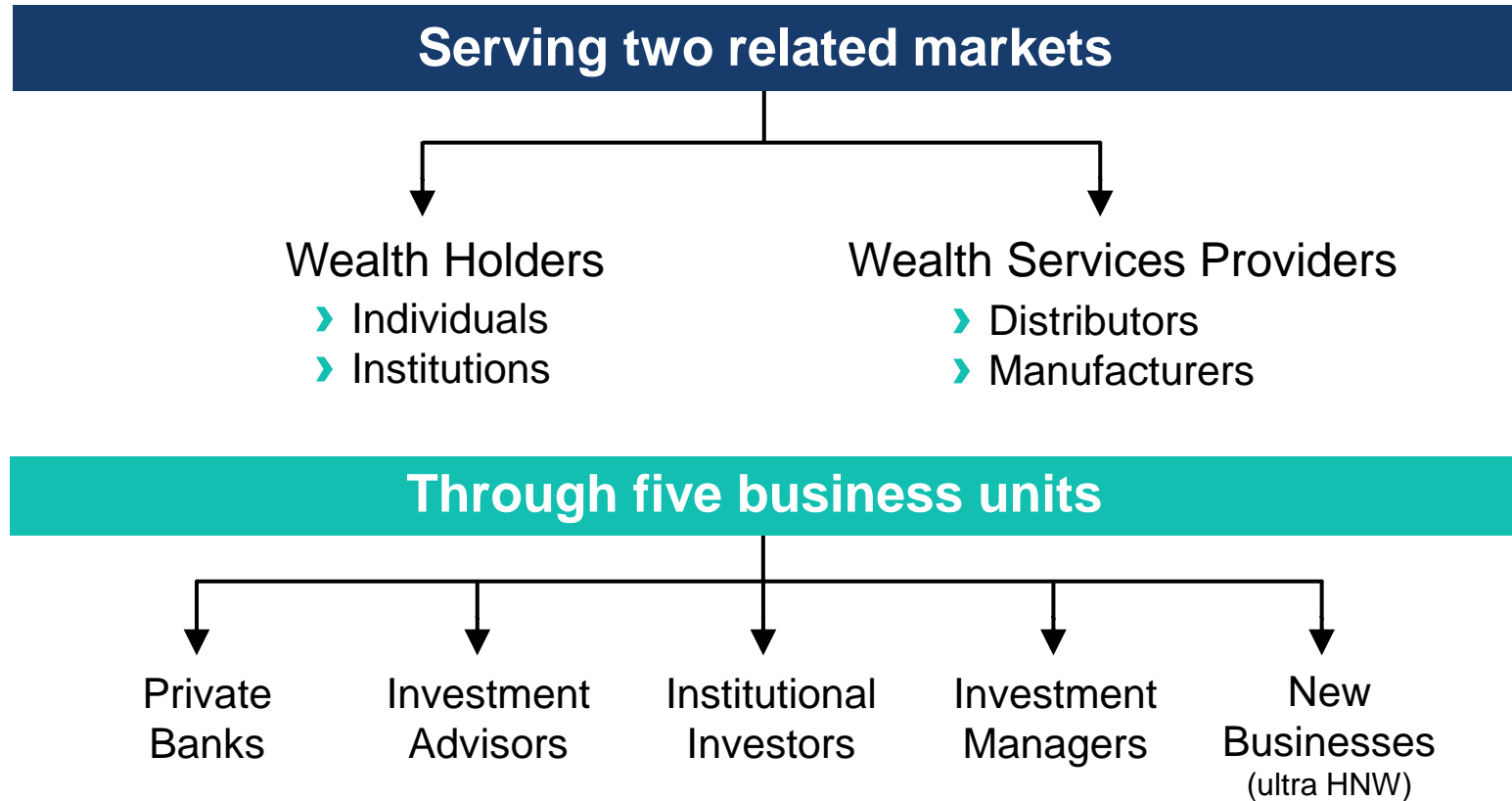
7,300 Client relationships*

\$638b Assets under management or administration*

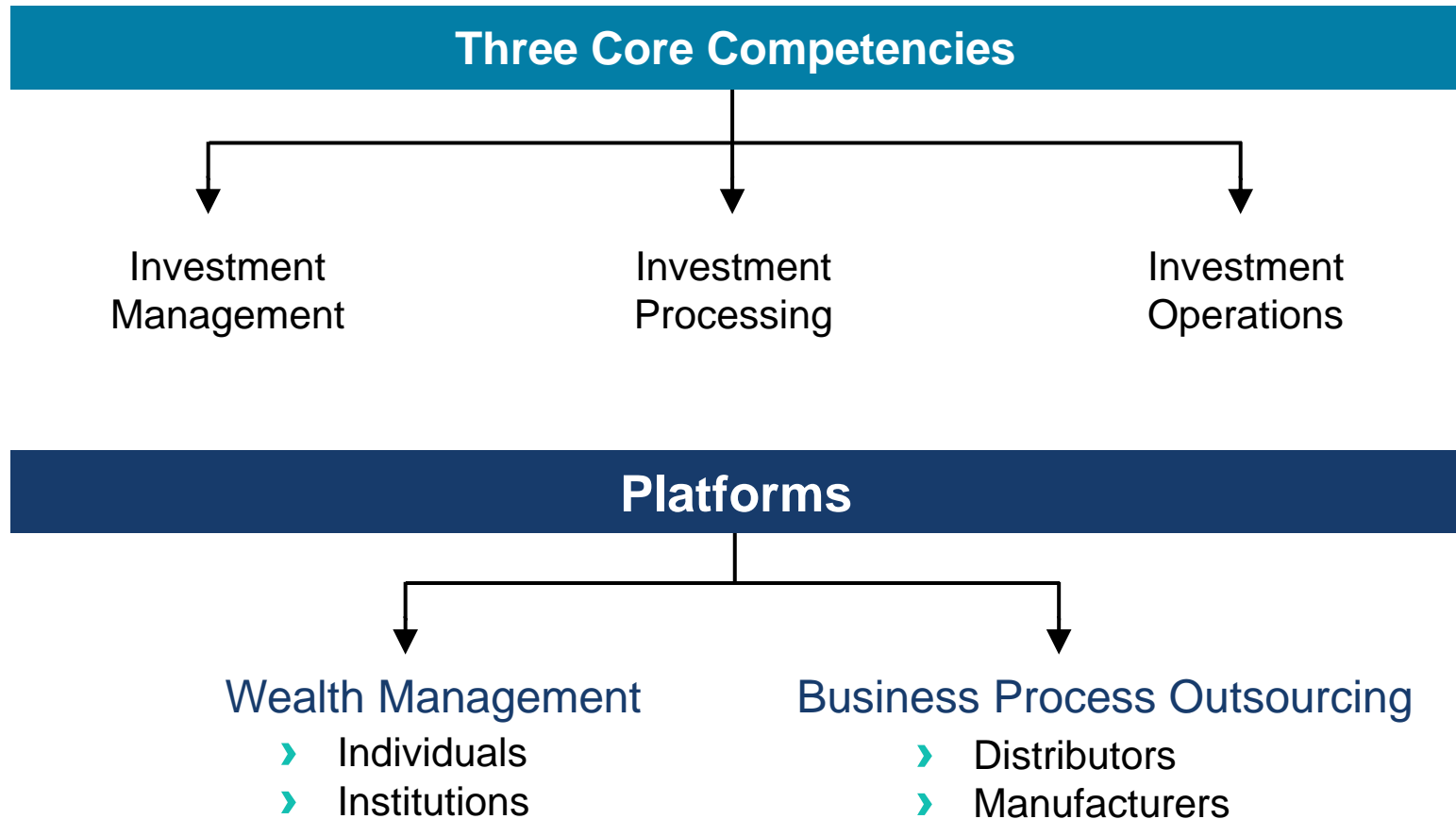
\$7.9b Market capitalization*

*As of September 30, 2015, through its subsidiaries and partnerships in which the company has a significant interest, SEI manages or administers \$638b in mutual fund and pooled or separately managed assets, including \$245b in assets under management and \$393b in client assets under administration. Client and employee statistics as of December 31, 2014. Market capitalization as of September 30 2015.

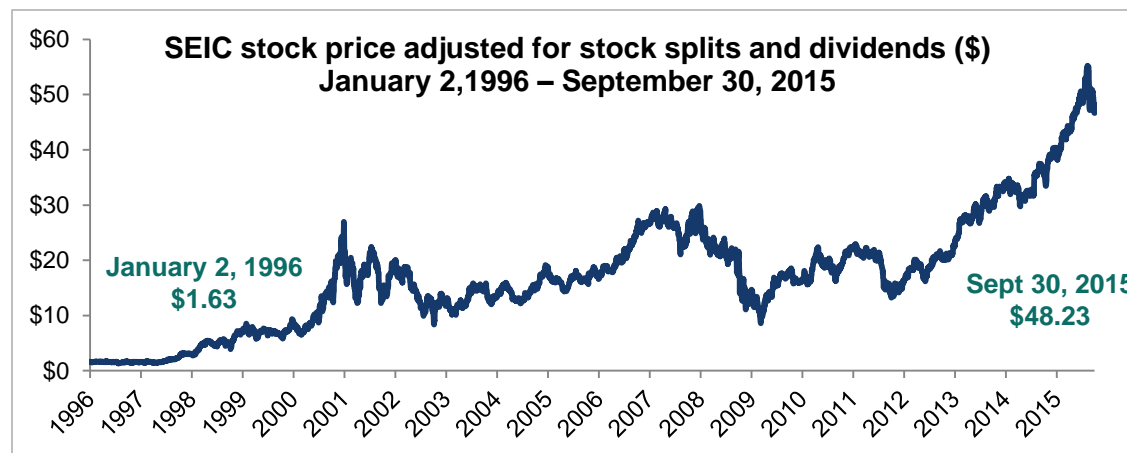
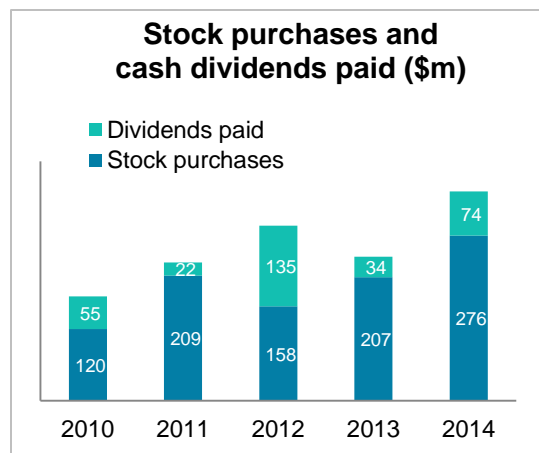
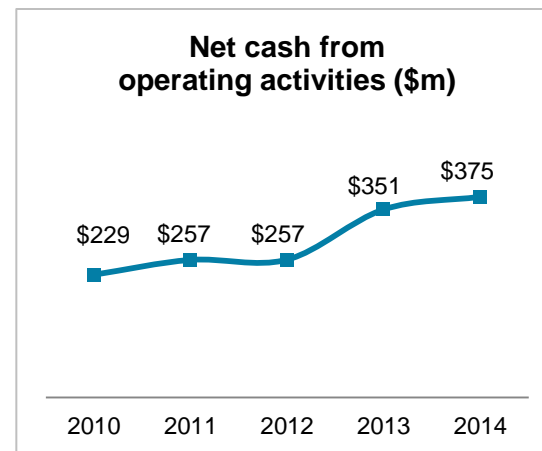
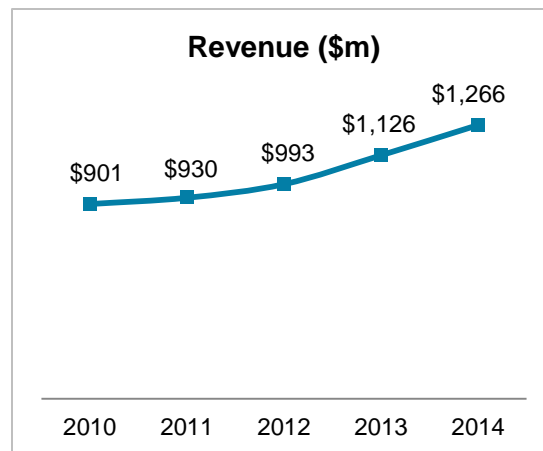
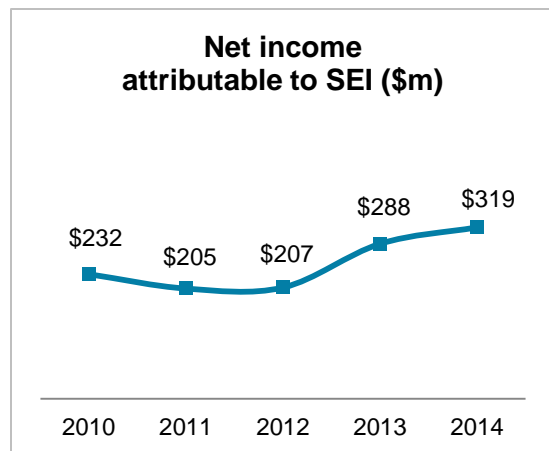
SEI markets & businesses



SEI wealth management enterprise platforms



SEI financial highlights



Source: company annual 10-K filings

SEI: a history of innovation and market expansion

Innovations

- › Trust System
- › Invest idle cash balances
- › Asset allocation
- › Manager of Managers
- › Fee-based advisor Platform
- › Back-office processing
- › Globalization
- › Advice & goal-based investing
- › Integrated pension & finance
- › Total operations outsourcing
- › SEI Wealth Platform SM

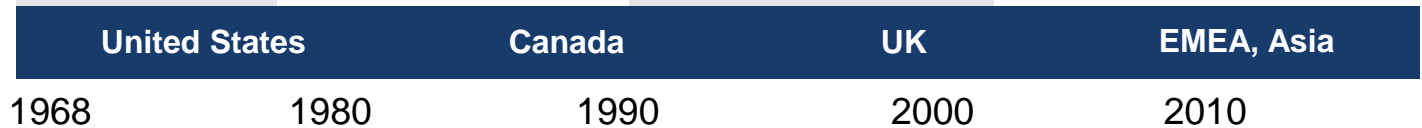
Solutions

Investment Processing Services + Investment Management Services + Investment Operations Services = SEI Wealth Services

Markets



Regions



SEI segments and target markets

Banks

- › Global banks
- › U.S. national and regional banks; large community banks
- › Non-bank private wealth managers and asset management distributors globally

Advisors

- › U.S. registered investment advisors
- › Financial planners
- › Broker/dealers

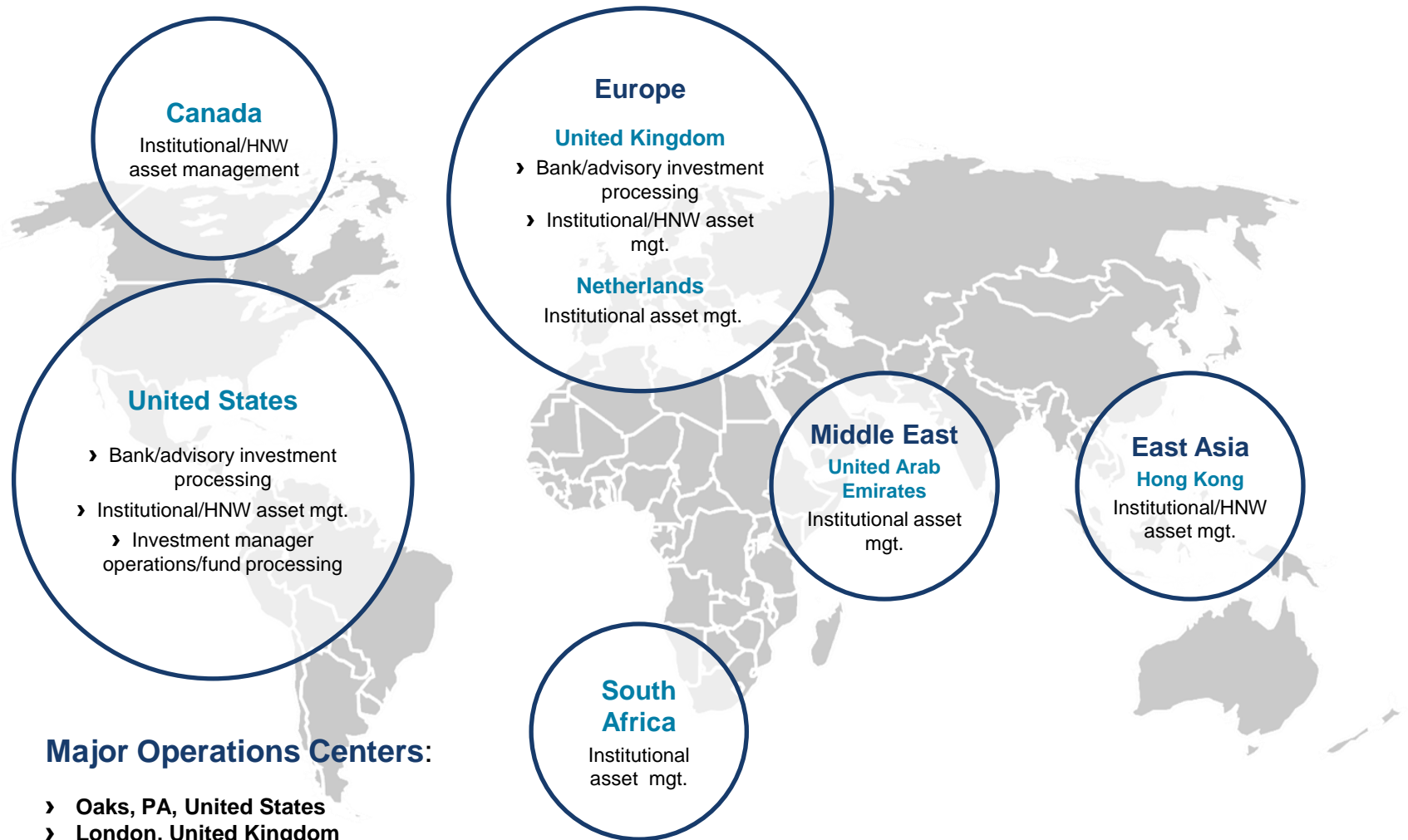
Institutional Investors

- › Global and U.S. corporations and retirement plans (DB & DC)
- › U.S. hospitals and healthcare organizations
- › Foundations, endowments and not-for-profit organizations
- › U.S. municipalities and public pension plans

Investment Managers

- › Global hedge fund and private equity managers
- › Traditional money managers

SEI global presence and services offered



SEI business model

Organic Growth

- › Focus on emerging client needs
- › Deliver enterprise platforms
- › Selective acquisitions

Client Relationships

- › Forge intimate client relationships
- › Be a thought-leader
- › “Win-win” pricing models

Financial Strength

- › Focus on sustainable growth in earnings-per-share
- › Generate recurring revenue & predictable cash flows
- › Maintain strong balance sheet
- › Grow dividends and stock buy-backs

Innovation

- › Long-term focus
- › Make capital investments in new ways
- › Foster collaborative, innovative culture
- › Fail fast and learn from mistakes

SEI competitive advantages

Market Leadership

- › SEI recognized as an industry leader
- › Large and diverse client base
- › Facilitates new business and cross-sale success

Complete Strategies

- › Strategies well-developed and coordinated
- › Current economic climate reinforces value propositions
- › Continuous research & development

Differentiated Solutions

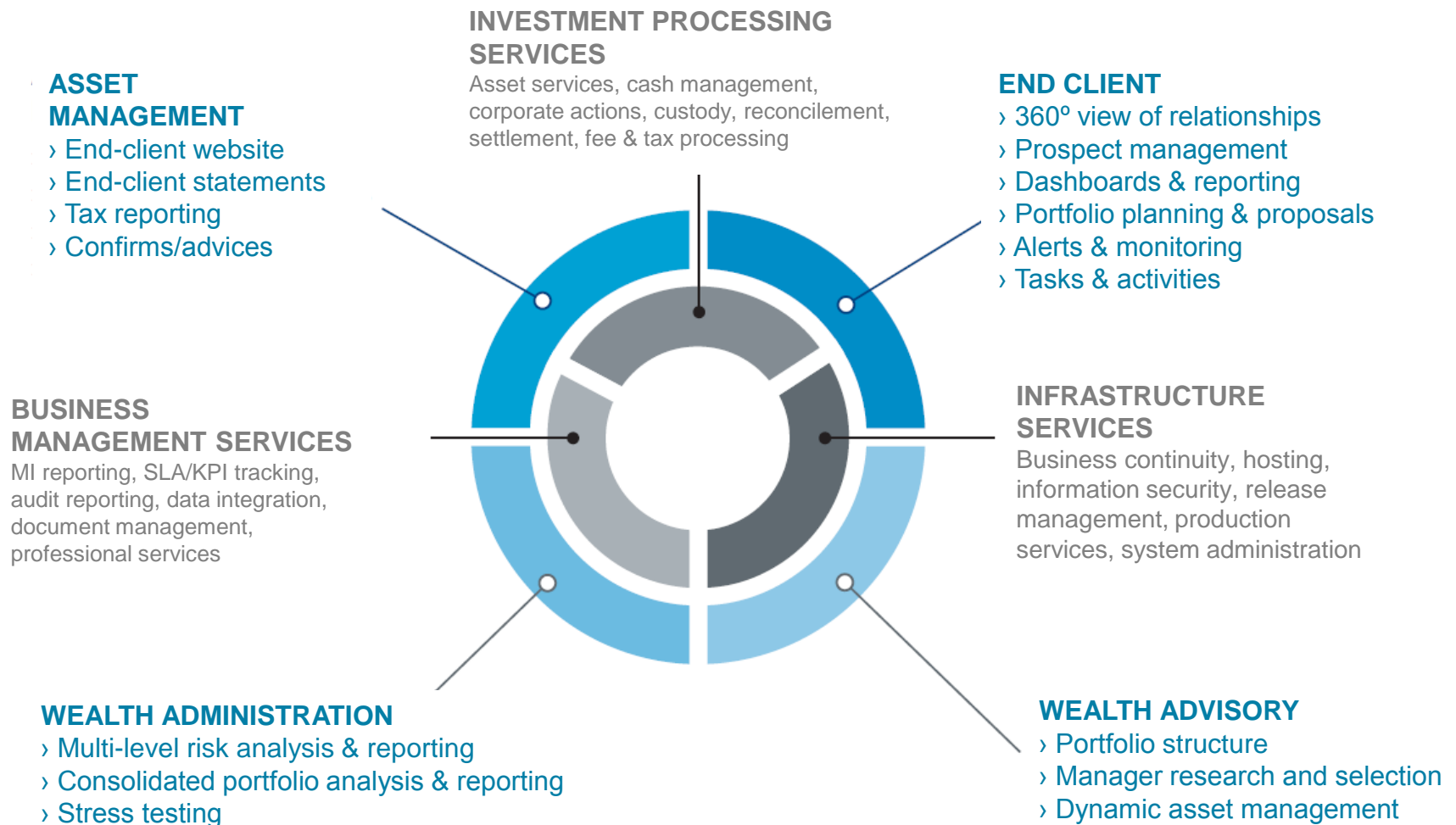
- › Create new categories of solutions
- › Solve large business issues in support of clients' objectives
- › Integrate advice, investments, technology & operations

SEI Platform Overviews

SEI New ways.
New answers.®

Private Banks solution

SEI Wealth PlatformSM



Investment Advisors solution

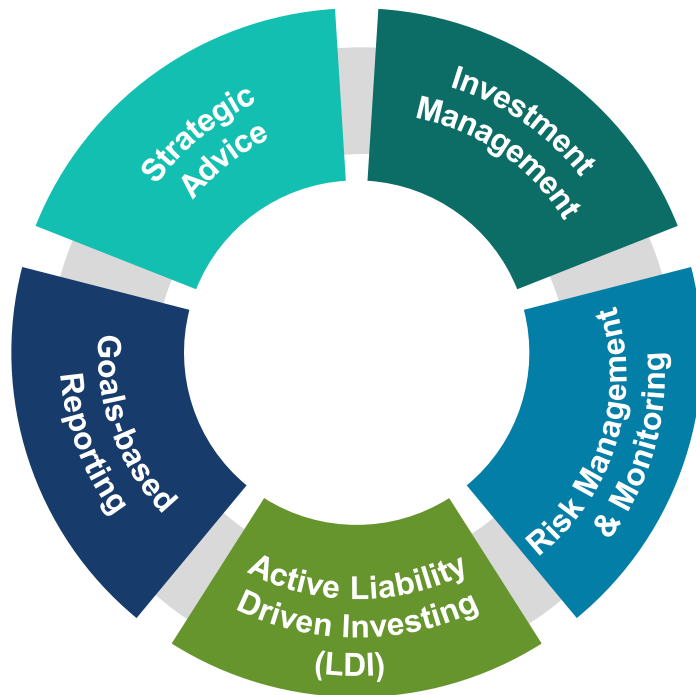
Flexible turnkey asset management platform

Solution category	Traditional turn-key asset management platform	Flexible turn-key asset management platform SEI Wealth Platform	Open Custody Platform Do-It-Yourself	
Capabilities	<ul style="list-style-type: none"> › Full custody platform with middle office › Single system architecture › Limited front/middle office technologies › SEI investment program 	<ul style="list-style-type: none"> › Full custody platform with middle office › Single system architecture with extendable integration › Integrated front/middle office technologies with workflow › Full range of investment products and securities 	<ul style="list-style-type: none"> › Full custody platform › Advisor purchased component technology › Front/middle office supermarket technologies without workflow › Investment supermarket 	
Market – Firm Size	\$5m - \$250m	\$251m - \$3b	DIY \$3b+	Total
Firms	11,526	2,043	205	13,774
Advisors	85,680	14,518	3,267	103,465
Assets	\$1.13T	\$1.48T	\$1.50T	\$4.11T

Sources: Matt McGinness, Best Practice Research; Dennis Gallant, GDC Research.

Institutional Investors solution

Fiduciary Management



Strategic Advice

- › Goal setting & monitoring
- › Asset / liability study
- › Investment policy formulation

Investment Management

- › Portfolio structure
- › Manager research & selection
- › Dynamic asset management

Risk Management & Monitoring

- › Multi-level risk analysis & reporting
- › Consolidated portfolio analysis & reporting
- › Stress testing

Active Liability Driven Investing (LDI)

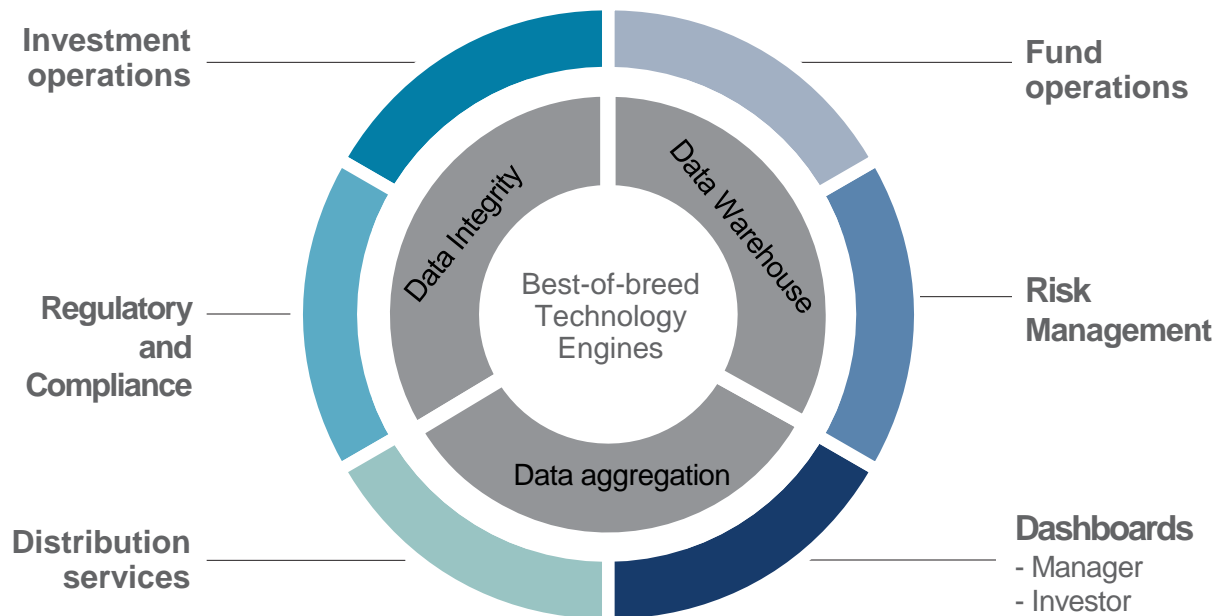
- › Active management relative to liabilities
- › Glidepath optimization
- › - Capital market point of view

Goals-based Reporting

- › Reconciliation of funded status
- › Pension surplus decomposition
- › Attribution of interest rate changes

Investment Managers solution

Total Operational Outsourcing Platform



Flexible, integrated handling of:

- › Fund Administration
- › Fund Accounting
- › Investment Operations / Middle Office
- › Information Management
- › Workflow/Process Management
- › Risk Management Analytics
- › Regulatory and Compliance

Forward Looking Statements

This presentation may include "forward-looking statements," and discussions about future operations, strategies and financial results. Future revenues and income could differ from expected results. We have no obligation to publicly update or correct any statements herein as a result of future developments. You should refer to our periodic SEC filings for a description of various risks and uncertainties that could affect our future financial results.

Thank you

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